

# Financial Disclosure Report

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This financial disclosure report must be submitted by any nominees for state of Delaware boards or commissions who are also "Public Officers," as defined in [29 Delaware Code, Chapter 58, Subchapter II](#). This is in addition to the reporting requirements of the Delaware Public Integrity Commission. Underlined terms are defined in the Definitions section of the [Senate Confirmation web page](#). If additional space is needed, use the box provided on page 4.

Name: \_\_\_\_\_

Business Address: \_\_\_\_\_

State Position: \_\_\_\_\_

## Section 1

Report any legal or equitable ownership in excess of \$5,000 fair market value or from which income of more than \$5,000 was either derived during the preceding calendar year or might reasonably be expected to be derived during the current calendar year, in the following.

- A. Instruments of Ownership: (name, instrument and nature of ownership, e.g., IBM stock, shareholder).

- B. Business Enterprise: (name, nature of ownership and any position of management, e.g., JW Foods, partnership, director)

- C. Professional Organization: (name, address, type of practice (do not identify individual clients), and any position of management, e.g., ABC Law Firm, 123 Public Rd., Dover, DE, legal services, partner)

- D. Any of the preceding which are constructively controlled. (e. g., ABC Mutual funds, trustee for minor child).

DO NOT LIST: Time or demand deposits or a debt instrument with a fixed yield unless convertible to an equity instrument.

## Section 2

List each creditor to whom you were indebted for 90 or more consecutive days during the preceding calendar year in an aggregate amount in excess of \$1,000.

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## Section 3

If any of the following were received during the preceding calendar year, or reasonably expected to be received during the current calendar year, list the source.

- A. Any income for services rendered exceeding \$1,000 from a single source, unless reported in Section 1

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- B. Any capital gain exceeding \$1,000 from a single source other than the sale of a residence occupied by the public officer.

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- C. Any reimbursement for expenditures exceeding \$1,000 from a single source;

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- D. Any honoraria;

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- E. Any gift with a value in excess of \$250 from any person. Identify the amount of each gift.

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## Section 4

Data in this report is provided as of \_\_\_\_\_ .  
Date

☐ I fully understand that I alone am responsible for the accuracy and veracity of all information in this questionnaire.

*Please indicate your acceptance of the above terms by typing your first and last name on the line below.*

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Please save this document to your computer, then email it as an attachment to:**  
**[gov\\_appointments@delaware.gov](mailto:gov_appointments@delaware.gov).**

**Additional Information**